Sec. 2) IMPERMISSIBLE FINANCIAL AID
a) Receives financial aid beyond the limits defined in Sec. 1(a) except for merit and need-based aid allowed under this bylaw, and waivers of tuition for nondomestic students meeting all federal laws and regulations who are ruled eligible under Bylaw 7 or Bylaw 8;

b) Receives merit aid based on an unapproved merit aid test;

c) Receives merit aid based on a merit aid test not administered on an approved merit aid test date;

d) Receives merit aid greater than twenty-five percent (25%) of the tuition at the member school;

e) Is more than sixty (60) days deficient in the payment of tuition, necessary fees, costs and other charges for attending a member school without corresponding documentation and revised needs analysis form;

f) Receives financial aid that is not available to the entire student body by published objective criteria;

g) Receives financial aid from a funding source that is not under the custody and control of the member school or its governing board;

h) Receives any financial aid other than the permitted need-based aid or merit aid detailed above from a member school, any other entity governed by that member school’s governing board or any representatives of the member school;

i) Receives any financial aid that is indirectly or directly related to athletic achievement or ability;

j) Has any part of the financial obligation to the member school paid directly or indirectly by individuals outside of the student’s immediate family; or

k) Does not agree to complete disclosure of financial records as defined in this bylaw upon request of the KHSAA and its officials, employees, and agents.

Sec. 3) FINANCIAL AID RESTRICTIONS AND REPORTING
All member schools shall annually report detailed financial aid information to the KHSAA including:

a) Tuition schedule or other fees applicable to the student body at the member school;

b) The merit aid test being utilized by the school and the merit aid test date; and

c) A detailed listing of the amount of financial aid awarded by the member school including;

(1) The need-based aid each student-athlete is eligible to receive based on the report of the approved independent agency;

(2) The merit aid given to each student and the qualifying score used to make the determination;

(3) The amount of need-based aid awarded to each student; and

(4) A specific listing of the sports in which each student participates.

Sec. 4) SPECIAL PROGRAM REVIEW PROCESS
A member school may petition the Board of Control for approval of a specific program existing prior to the adoption of this rule or a program that can be documented to be unrelated to athletics that does not create an advantage to the school and provided that program is available to all students within the school based on objective criteria.

Case BL-11-1- What are the key provisions regarding the awarding of aid to student-athletes and the purpose of Bylaw 11?

Awards given for need-based financial aid for which the student body is generally eligible and are therefore permissible, shall be determined by a neutral evaluation of the student or family financial record by one of six agencies. The need analysis shall include room and board expenses. Awards given for achievement per prescribed standardized tests as detailed in Bylaw 11 (merit aid) are limited to 25% of the total tuition for the student each year.

Case BL-11-2- Are member schools required to submit financial aid information to the Association?

Upon request, all KHSAA member schools (public and private) shall annually submit to the KHSAA office a financial aid report with information about awards programs, source of funds, awarding of funds and benefits to athletes.

Case BL-11-3- Which agencies are approved to evaluate the needs of an applicant for need-based financial aid?

The only permitted agencies are:

FACTS Grant in Aid Agency (Lincoln, NE);

Financial Aid for Student Tuition (FASST) (Wilmington, DE);

Financial Aid Independent Review (FAIR) (Rosemount, MN);

Independent School Management (ISM) (formerly Family Financial Needs Assessment, Hernando, MS);

School and Student Service for Financial Aid (SSSAFA) (Princeton, NJ); and

Tuition Aid Data Services (TADS) (St. Paul, MN).
In addition, the Board of Control may approve other agencies to process parental or student data for the purpose of financial analysis. The use of any other agency not approved would render the aid invalid with respect to the ability to award the funds and remain in compliance with Bylaw 11.

**Case BL-11-4 - Which tests are permitted to be used for the assessment to determine merit aid under Bylaw 11?**

The only permitted tests are:
- Education Records Bureau (ERB, CTP);
- High School Placement Test (HSPT);
- Independent School Entrance Exam (ISEE);
- Iowa Test of Basic Skills (ITBS, Riverside Publishing);
- Pearson Educations Assessment (PEA);
- Otis Lennon School Ability Test (OLSTAT);
- School and College Ability Test (SCAT);
- Stanford Achievement Test, 10th Edition; and
- Terra Nova (McGraw Hill).

In addition, the Board of Control may approve other tests to be used for the merit assessment. The use of any other test not approved would render the aid invalid with respect to the ability to award the funds and remain in compliance with Bylaw 11.

**Case BL-11-5 - Is it permissible for funds from nonschool sources to be incorporated into financial aid awards for student-athletes?**

Bylaw 11 does not expressly prohibit the use of funds developed or raised from outside sources from being used for financial aid programs. However, such aid shall always be managed and distributed exclusively by member school personnel solely through the member high school financial aid program and within the limits of Bylaw 11. Aid given directly to students by outside entities not in the bylaw would render the student-athlete ineligible. This includes any aid in excess of the merit aid limits or need based index calculation as detailed in the Bylaw.

**Case BL-11-6 - Are there restrictions on which family members can pay the tuition or offer financial assistance to a student within Bylaw 11?**

Yes. Immediate family members are allowed to be involved in the payment of tuition and providing assistance, but this is restricted to the student and the student’s father, mother, brother, sister, step-father, step-mother, step-brother, step-sister, husband, wife, aunt, uncle, grandparent.

**Case BL-11-7 - What are the criteria used for the Board of Control to consider a waiver of the limitation on merit aid for specific programs under Bylaw 11, Sec. 4?**

A specific merit aid program will be considered through the petition process if the specific program:
- Existed prior to the adoption of Bylaw 11 with the merit aid greater than 25% ;
- Has been in continuous operation since the adoption of Bylaw 11 (with all participants not being permitted to play interscholastic athletics because of exceeding the 25% limitation) since the adoption of Bylaw 11;
- Is subject to an annual review with the school by the Association to ensure competitive equity; and
- Is annually confirmed by the Board of Control.